

How will China's Lithium-ion battery tariff affect industry?

Industry reaction to the move has been mixed, as we reported this week (Premium access). With a separate, general tariff of 3.4% on Chinese lithium-ion batteries, the effective tariff on lithium-ion battery imports will rise from 10.9% to 28.4%, Clean Energy Associates (CEA) said in a note this week.

#### What is the tariff on lithium ion battery imports?

As there is also a 3.4% general tariff on lithium-ion battery imports, the full tariff paid by importers will go from 10.9% to 28.4%. Lithium-ion battery modules, packs, and container blocks are generally categorized under the import code 8507.6020 if they are used for non-EV applications.

### How will the new lithium-ion battery tariff affect integrators?

The increase in the total non-EV lithium-ion battery tariff from 10.9% to 28.4% will raise total costsfor U.S. integrators from 11-16%. Cost increases will be higher for those who add less value in the United States (i.e.,those who procure containers or racks from China v. modules or cells).

### Will China increase battery tariffs in 2026?

The increase in tariffs for lithium-ion batteries from China from 7% to 25% was announced last week (14 May), effective this year for EV batteries and from 2026 for non-EV batteries, including battery energy storage system (BESS). Industry reaction to the move has been mixed, as we reported this week (Premium access).

#### Will Biden increase lithium-ion battery tariffs in 2026?

President Biden increased the Section 301 tariffs on Chinese lithium-ion batteries for non-EV applications from 7.5% to 25%, effective in 2026. As there is also a 3.4% general tariff on lithium-ion battery imports, the full tariff paid by importers will go from 10.9% to 28.4%.

#### What are the tariffs affecting battery energy storage?

The tariffs affect a range of clean energy imports including EVs, solar PV, battery energy storage, and inputs for these. This briefing focuses on the tariffs affecting battery energy storage. Policy changes affecting the solar portion of the Section 301 tariffs are addressed in a separate briefing.

NATIONAL BLUEPRINT FOR LITHIUM BATTERIES 2021-2030. UNITED STATES NATIONAL BLUEPRINT. FOR LITHIUM BATTERIES. This document outlines a U.S. lithium-based battery blueprint, developed by the . Federal Consortium for Advanced Batteries (FCAB), to guide investments in . the domestic lithium-battery manufacturing value chain that will bring ...

Petition filed for anode import tariffs. Meanwhile, the American Active Anode Material Producers (AAAMP) filed anti-dumping and countervailing duty petitions with the Department of Commerce and International



#### Trade ...

Maximize your energy potential with advanced battery energy storage systems. Elevate operational efficiency, reduce expenses, and amplify savings. ... Although certain battery types, such as lithium-ion, are renowned for their durability and efficiency, others, such as lead-acid batteries, have a reduced lifespan, especially when subjected to ...

Dan Shreve of Clean Energy Associates looks at the pricing dynamics helping propel battery storage (BESS) technology to ever greater heights. ... A review of battery energy storage system pricing. By Dan Shreve, VP of market intelligence, Clean Energy Associates ... CEA has found that pricing for an ESS direct current (DC) container ...

Lithium-ion batteries from China account for the majority of batteries used for EVs and battery energy storage systems (BESS). The 10% tariff will combine with a 3.4% tariff on all battery goods and a Section 301 tariff of 25% (from 2026 for BESS, already in-place for EVs) to result in a total tariff on Chinese batteries of around 38.4%.

Moreover, over half of the global processing of lithium, cobalt, and graphite, key minerals used in lithium-ion battery production, occurs in China. Another IEA report, "Batteries and Secure Energy Transitions," found that China has 70 to 90% of the global battery market share (even higher if you exclude the military sector). The country ...

Tariff Classification TCO Number TCO description Operative date Decision date; 8507.60.00: 1539880: ACCUMULATORS, having ALL of the following: (a) lithium-ion battery pack with lithium nickel manganese cobalt oxide cathode; (b) nominal voltage NOT less than 48 V; (c) capacity NOT less than 110 Ah; (d) discharge power NOT greater than 6 500 W; (e) safety AND control ...

Tariff Section 301. Business is shaped by the technologies we use. But technology is itself shaped by legislation. In the international business of batteries - where material sources, engineering designs, and market trends interact across borders - U.S. Section 301 tariffs are an important part of the mix, affecting any U.S. company working with Lithium-Iron Phosphate ...

U.S. tariffs on Chinese lithium batteries have become a critical factor shaping the global battery market in 2025. These tariffs directly impact lithium-ion batteries" cost, supply chain, and competitiveness, essential for electric vehicles (EVs), renewable energy storage, and consumer electronics.

Lithium cells and batteries (excl. spent, and in the form of cylindrical or button cells); Examples: - Lithium polymer battery (2500mAh, 7.4V) - ... 2025 2024 2023 2022 2021 2020 2019 2018 2017 2016 2015 2014 2013 Deutsch English Français



Some of the examples include alkaline, nickel-metal hydride (NiMH), and lithium-ion batteries. Renewable Energy Batteries: There is a growing demand for energy storage solutions as it can be seen that India is continuously investing in renewable energy sources like solar and wind power. For energy storage in renewable energy systems, Lithium ...

There are existing tariffs pursuant to Section 301 of the Trade Act of 1974 on some Chinese-origin lithium-ion EV batteries and non-lithium-ion battery parts, which were increased to 25% in September 2024. Tariffs on Chinese ...

SCU provides 500kwh to 2mwh energy storage container solutions. Power up your business with reliable energy solutions. Say goodbye to high energy costs and hello to smarter solutions with us. ... Plug& Play lithium-ion battery storage container; Various usage scenarios of on-grid, off-grid, and micro-grid. Highly integrated.

Bluesun provides 500 kwh to 2 mwh energy storage container solutions. Power up your business with reliable energy solutions. Home; About Bluesun. ... Play lithium-ion battery storage container; Various usage scenarios of on-grid, off-grid, and micro-grid. ... Supports export control withi meters; Up to32 inverters connection;

IMPORT TARIFFS - LATEST NEWS & UPDATES. Login. Call: 855-912-0406. Import Services. ... You can import lithium batteries as a standalone product or as part of another device, ... I need to know the import tax of solar Lithium-ion energy storage systems from China Thanks in advance Jose Caceres Eco Green Energy (617) 595-2891

Chinese battery exports to USMCA are highly correlated with EV manufacturing capacity and solar installed capacity, which are often paired with battery energy storage systems. In North America, these facilities are ...

For energy storage, Chinese lithium-ion batteries for non-EV applications from 7.5% to 25%, more than tripling the tariff rate. ... Lithium-ion battery modules, packs, and container blocks are generally categorized under import code 8507.6020, and it said the tariff change will likely apply to imports under this code. CEA said further clarity ...

US-made battery storage DC containers will become cost-competitive with China in 2025 thanks to the IRA, Clean Energy Associates said. ... US delivery in 2025 sits at US\$218/kWh, Clean Energy Associates (CEA) ...

The consultancy and market intelligence firm provided the update in a long-form article by Dan Shreve, VP of market intelligence, which will be published in the next edition (38) of PV Tech Power, Solar Media's quarterly journal for the downstream solar and storage industries, later this month.. It means the price for a BESS DC container - comprising lithium iron ...



Thus avoiding import restrictions on related raw materials. IV. Short-Term Impact vs. Long-Term Resilience U.S. tariffs will reduce China's lithium-ion battery exports in the short term, leading to lower lithium carbonate (LCE) demand and downward price pressure.

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If steeper tariffs are enacted on the global battery energy storage supply chain under the Trump Administration, the near-term impact could raise U.S. costs on battery technology by 35% or more, according to a new report ...

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